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World Production and Trade

United States
Department of
Agriculture

Foreign
Agricultural
Service

Washington, D.C. 20250

Weekly
Roundup

Supplement 6-86

Oct. 6, 1986

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

U.S. AGRICULTURAL TRADE

Cumulative U.S. agricultural exports during October-August 1986 totaled \$24.4 billion, down \$4.9 billion (17 percent) from the same period a year earlier. Export volume during the first 11 months of fiscal year 1986 totaled 101.0 million tons, down approximately 15 percent from the 118.1 million tons exported during the first 11 months of fiscal 1985.

Agricultural exports during August 1986 totaled \$1.9 billion, down \$98 million (5 percent) from August 1985, but up 11 percent from the \$1.7 billion exported during the previous month. This is the second straight month of increase after seven continuous months of decline. Export volume for August 1986 totaled 8.1 million tons, up about 4 percent from the 7.8 million tons exported during August 1985, and 716,000 tons above the previous month.

The sharpest cumulative year-to-year market declines continue to be concentrated in corn, grain sorghum, barley, cotton, soybean oil, and sunflowerseed exports. Though cumulative exports-to-date of most major bulk commodities remain below last year's level, sharp gains have been posted in recent months in selected commodities (e.g., wheat, rice, cotton, sunflowerseed) due to implementation of the new farm program which improves the U.S. competitive position in world markets. In contrast to the declines reported above, consistent value gains have occurred throughout fiscal 1986 in exports of wheat flour, soybeans, soybean meal, beef and veal, poultry products, corn gluten feed, and some individual product groups within the horticultural products complex.

U.S. agricultural imports for October-August 1986 reached \$19.3 billion, up 7 percent from the October-August 1985 total for the same period. Imports for August 1986 totaled \$1.6 billion, 9 percent above August 1985. The overall net surplus of agricultural trade during October-August 1986 amounted to \$5.1 billion, down 54 percent from a net surplus of \$11.2 billion during the same period a year earlier.

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U.S. Agricultural Trade
(Billion Dollars)

	-----FISCAL YEAR-----			-----OCT-AUG-----		
	1985 Actual	1986 Forecast	Percent Change	1985 Actual	1986 Actual	Percent Change
Exports	31.2	26.5	-15	29.3	24.4	-17
Imports	19.8	20.5	+4	18.1	19.3	+7
Trade <u>1</u> / Balance	11.4	6.0	-56	11.2	5.1	-54

1/ Totals and/or percent changes may differ due to rounding.

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - AUGUST 1986

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COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (AUGUST)						
		QUANTITY	VALUE	%		QUANTITY	VALUE	%				
		: 10/84-08/85:10/85-08/86:DIF	: 10/84-08/85:10/85-08/86:DIF	: %		: 1985 : 1986 :DIF	: 1985 : 1986 :DIF	: %				
GRAINS AND FEEDS												
WHEAT & WHEAT FLOUR..	MT	27259,800	4,158,146	-12		2396,429	3297,078	+38		338,082	360,719	+7
WHEAT.....	MT	26557,301	3,998,233	-14		2363,982	3121,370	+32		331,391	337,606	+2
WHEAT FLOUR.....	MT	702,499	159,913	+56		32,447	175,708	+442		6,691	23,113	+245
RICE.....	MT	1742,598	603,302	+12		178,238	416,640	+134		56,193	83,683	+49
COARSE GRAINS.....	MT	52156,502	6,484,225	-36		2828,827	1790,018	-37		323,903	156,189	-52
CORN.....	MT	44247,341	5,549,923	-34		2307,104	1281,123	-44		266,526	115,499	-5
GRAIN SORGHUM.....	MT	6728,061	788,716	-44		408,101	238,230	-42		45,935	19,230	-58
BARLEY.....	MT	1168,885	144,037	-59		112,764	268,218	+138		11,345	21,133	+86
OATS.....	MT	6,413	891	+198		452	1,065	+116		61	120	+58
RYE.....	MT	5,802	658	-22		366	1,382	+278		36	207	+474
FEEDS & FODDERS 1/...	MT	5858,277	884,141	+27		574,612	787,723	+37		86,484	115,425	+33
PULSES.....	MT	392,404	182,281	+7		27,321	26,724	-1		11,570	10,948	-5
BEANS, DRIED.....	MT	255,875	126,926	+14		19,971	16,665	-17		8,536	6,530	-24
PEAS, DRIED.....	MT	105,009	34,059	-11		5,090	6,849	+35		1,708	2,353	+56
LENTILS, ETC., DRI.	MT	31,521	21,296	+2		2,260	3,410	+51		1,326	2,065	+38
OTHER.....	XXX:		360,119					-15		27,410	24,713	-10
TOTAL.....	XXX:		12,672,213				8,879,975	-30		843,641	751,676	-11
OILSEEDS & PRODUCTS												
TOTAL OILSEEDS.....	MT	17155,498	4,226,556	+17		753,307	640,277	-15		174,665	140,139	-20
SOYBEANS.....	MT	15762,915	3,692,080	+22		716,381	571,801	-20		157,836	116,329	-26
SUNFLOWER SEED.....	MT	989,907	298,601	-63		18,335	50,888	+178		5,806	11,249	+94
PEANUTS.....	MT	283,279	204,724	+12		16,816	14,668	-13		10,336	11,184	+8
OTHER OILSEEDS.....	MT	119,397	31,151	-59		1,775	2,920	+64		687	1,377	+100
SOYBEAN MEAL.....	MT	4086,978	767,283	+26		330,557	312,592	-5		59,607	65,846	+10
OTHER MEAL.....	MT	139,505	18,475	-22		6,396	15,124	+136		858	2,158	+152
TOTAL VEG. OILS.....	MT	1197,870	911,558	-8		60,146	140,614	+134		50,715	66,464	+31
SOYBEAN OIL.....	MT	706,311	525,672	-34		31,816	85,141	+168		27,388	35,967	+31
SUNFLOWER OIL.....	MT	125,998	86,651	+50		7,175	10,339	+44		5,068	8,857	-4
COTTONSEED OIL.....	MT	179,808	126,885	+7		6,000	21,173	+253		4,249	10,438	+146
OTHER VEG. OILS.....	MT	185,753	172,350	+39		15,155	23,961	+58		14,010	15,202	+9
OTHER.....	XXX:		96,264					-1		8,563	9,753	+14
TOTAL.....	XXX:		6,020,137				6,121,485	+2		294,408	284,362	-3
SEEDS.....												
MT		217,273	187,537	-14		15,385	9,312	-39		20,419	16,600	-19
COTTON & LINTERS												
RAW COTTON 2/.....	STB:	5663,620	1,881,097	-68		206,922	285,512	+38		64,559	76,581	+18
LINTERS 2/.....	STB:	176,459	21,042	-15		9,568	9,832	+3		861	931	+8
SILK.....	STB:	1,607	473	-74			116	***		1	110	***
TOTAL.....	STB:	5841,685	1,988,490	-66		216,490	295,455	+36		65,821	77,622	+18

20,419	16,600	-19							
64,559	76,581	+18							
861	931	+8							
1	110	***							
65,821	77,622	+18							

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - AUGUST 1986

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COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (AUGUST)			
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%
		10/84-08/85:10/85-08/86:DIF	10/84-08/85:10/85-08/86:DIF	10/84-08/85:10/85-08/86:DIF	10/84-08/85:10/85-08/86:DIF	1985	1986	1985	1986
TOBACCO UNWFG.									
BURLEY.....	MT	44,128	323,039	+1	287,854	2,644	2,024	20,384	14,637
FLUE-CURED.....	MT	145,161	981,143	-17	776,574	10,756	6,037	70,812	38,566
FIRE-SUN CURED.....	MT	6,182	30,824	+21	34,131	374	296	1,640	1,156
MARYLAND.....	MT	2,914	18,830	-13	15,804	654	164	4,402	1,078
CIGAR.....	MT	1,163	24,355	+3	28,565	40	48	836	717
OTHER LEAF.....	MT	4,118	31,238	+42	40,874	561	125	4,228	1,405
STEMS.....	MT	33,956	66,877	-6	73,636	3,077	2,116	14,006	6,195
TOTAL.....	MT	237,623	1,476,346	-10	1,257,838	18,145	10,810	116,307	63,754
POULTRY PRODUCTS									
MEAT.....	MT	176,642	185,116	+16	209,059	16,281	18,969	16,280	21,736
BROILER.....	MT	11,479	14,697	-6	12,333	1,053	842	1,561	1,079
TURKEY.....	MT	8,751	9,715	-20	7,826	1,130	767	1,232	899
OTHER POULTRY MEAT.....	DOZ	25,786	33,719	-10	33,893	1,936	1,533	2,134	3,759
EGGS.....	MT	10,215	17,903	+119	34,070	1,241	2,784	2,067	4,257
EGG PRODUCTS.....	XXX		102,021		116,513			10,297	9,984
OTHER.....	XXX		363,171		413,695			33,570	41,695
TOTAL.....	XXX								
DAIRY PRODUCTS									
NON-FAT DRY MILK.....	MT	264,200	162,892	+15	184,619	31,225	44,241	18,100	27,817
CHEESE.....	MT	13,169	25,348	-11	23,703	1,745	1,918	2,805	3,598
BUTTER.....	MT	40,842	64,271	-39	38,239	4,611	200	9,348	392
OTHER.....	XXX		134,571		146,733			15,347	13,000
TOTAL.....	XXX		387,082		393,294			45,600	44,807
LIVESTOCK & PRODS.									
MEAT.....	MT	361,290	769,120	+2	849,359	39,131	40,882	77,433	90,168
BEEF.....	MT	100,499	433,863	+15	479,479	11,270	18,646	44,673	56,516
PORK.....	MT	41,040	69,521	-34	76,473	3,392	1,514	4,475	4,583
VARIETY.....	MT	219,751	265,336	+3	293,407	24,469	20,722	28,285	29,069
TALLOW.....	MT	1040,984	507,891	+13	403,635	94,877	102,214	39,746	29,660
LARD.....	MT	43,207	27,071	+8	23,476	4,085	4,251	2,105	2,085
LIVE CATTLE.....	NO	114,057	99,967	-16	104,815	14,248	10,486	13,816	12,160
CATTLE HIDES.....	XXX		952,758		1,075,303			87,736	116,584
FURSKINS.....	NO	13614,830	210,924	-6	196,515	215,731	544,991	2,940	5,639
OTHER.....	XXX		472,712		568,729			48,367	48,548
TOTAL.....	XXX		3,040,444		3,221,832			272,143	304,842

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - AUGUST 1986

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COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (AUGUST)			
		QUANTITY	%	VALUE	%	QUANTITY	%	VALUE	%
		:10/84-08/85:	10/85-08/86:DIF	:10/84-08/85:	10/85-08/86:DIF	:1985 :	1986 :DIF	:1985 :	1986 :DIF
HORTICULTURAL PROD.									
TREE NUTS.....	MT	158,996	+2	461,654	-1	26,419	-45	59,920	-40
FRUIT.....	MT	734,572	+8	1076,682	+3	51,376	+26	102,782	+13
FRESH, CITRUS.....	MT	418,573	-4	403,480	+8	47,078	+1	35,292	+13
FRESH, NON-CITRUS.....	MT	56,245	+3	286,524	+6	5,413	+3	33,151	+9
CANNED.....	MT	101,039	+21	58,075	-1	8,178	+82	5,385	+1
DRIED.....	MT	113,777	-24	144,321	+15	9,455	-16	12,629	+75
JUICES.....	GAL	556,472	-9	184,282	-26	26,474	+26	16,285	-26
VEGETABLES, FRESH.....	MT	268,842	+17	222,050	-3	21,770	+28	10,976	+22
VEG., PREP., PRES.....	MT			245,013	+9			18,449	+33
OTHER.....	XXX			395,576	+6			36,633	-1
TOTAL.....	XXX			2,400,975	+3			228,759	-1
SUGAR & TROP. PRODS.									
SUGAR & SWEETENERS.....	XXX	12,179	-8	125,532	-1	980	-1	11,880	+45
COFFEE.....	MT			87,883	-10			6,989	-3
FLAVORING SYRUPS.....	XXX			160,377	+11			16,818	+24
OTHER.....	XXX			338,039	-4			26,463	+9
TOTAL.....	XXX			711,831	-1			62,150	+18
GRAND TOTAL.....	XXX			29,299,022	-17			1982,819	-5

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.
 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

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U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - AUGUST 1986

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COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (AUGUST)						
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%			
		10/84-08/85	10/85-08/86	DIF	10/84-08/85	10/85-08/86	DIF	1985	1986	DIF		
=====												
GRAINS AND FEEDS												
WHEAT & PRODUCTS.....	MT	393,342	493,186	+25	367,989	+19	37,622	71,981	+91	28,605	37,575	+31
BARLEY & MALT.....	MT	153,762	183,410	+19	26,762	-2	5,606	3,296	-41	850	809	-5
OTH COARSE GRAINS 1/.....	MT	572,428	752,759	+32	72,541	-1	22,654	57,309	+153	2,889	6,501	+125
PULSES.....	MT	33,500	34,114	+2	18,066	+3	1,865	3,399	+82	967	1,852	+95
OTHER.....	XXX:				368,379	+19				24,885	31,900	+28
TOTAL.....	XXX:		736,669		853,736	+16				58,196	78,637	+35
=====												
OILSEEDS & PRODUCTS												
OILSEEDS.....	MT	189,015	145,574	-23	50,495	-33	5,888	8,248	+40	2,466	3,436	+39
COCONUT OIL.....	MT	359,590	512,698	+43	201,589	-27	39,428	45,045	+14	23,596	12,238	-49
PALM OIL.....	MT	166,392	256,854	+54	100,791	+3	10,588	17,082	+61	6,058	5,205	-14
OTHER VEG. OILS.....	MT	213,838	287,834	+35	188,035	-8	23,650	24,654	+4	18,970	15,748	-17
OTHER.....	MT	178,444	161,405	-10	49,345	-8	15,633	14,431	-8	3,976	4,263	+7
TOTAL.....	MT	1107,279	1364,370	+23	590,256	-17	95,186	109,460	+15	55,467	40,889	-26
=====												
SEEDS.....												
SEEDS.....	MT	34,577	50,463	+46	94,440	+31	2,280	4,781	+110	4,410	7,042	+60
=====												
COTTON, LINTERS, SILK.....												
COTTON, LINTERS, SILK.....	MT	28,894	40,556	+40	18,992	-15	912	3,157	+246	1,408	848	-40
=====												
TOBACCO UNMFG.												
CIGARETTE LEAF.....	MT	134,862	152,237	+13	499,598	+12	16,639	15,513	-7	56,709	52,642	-7
CIGAR LEAF.....	MT	5,764	3,472	-40	17,964	-26	275	161	-41	1,823	1,770	-3
SCRAP & STEMS.....	MT	35,051	34,515	-2	36,009	-12	4,482	5,117	+14	4,513	3,554	-21
TOTAL.....	MT	175,677	190,223	+8	553,571	+8	21,396	20,790	-3	63,045	57,965	-8
=====												
POULTRY PRODUCTS												
FEATHERS & DOWN.....	MT	7,311	8,057	+10	57,312	-4	610	962	+58	3,443	6,964	+102
POULTRY MEAT.....	MT	2,260	2,898	+28	10,976	+49	262	338	+29	601	1,083	+80
EGGS & PRODUCTS.....	XXX:				14,417	+26				1,435	1,115	-22
OTHER.....	XXX:				7,672	+38				527	896	+70
TOTAL.....	XXX:		84,081		90,377	+7				6,006	10,058	+67

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U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - AUGUST 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (AUGUST)						
		QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF			
		10/84-08/85	10/85-08/86	10/84-08/85	10/85-08/86	1985	1986	1985	1986			
DAIRY PRODUCTS												
CHEESE, QUOTA.....	MT	96,108	98,808	+3	256,831	268,617	+5	8,616	-8	24,282	24,248	---
CHEESE, NON-QUOTA.....	MT	25,967	23,786	-8	72,337	82,200	+14	1,826	+1	5,091	6,714	+32
CASEIN.....	MT	99,008	92,031	-7	195,006	177,591	-9	10,049	-24	18,313	14,808	-19
OTHER.....	XXX				18,341	19,586	+7			1,358	985	-27
TOTAL.....	XXX				542,515	548,394	+1			49,045	46,755	-5
LIVESTOCK & PRODS.												
WOOL.....	MT	32,315	38,793	+20	115,252	140,573	+18	2,045	+40	7,367	9,428	+28
MEAT.....	MT	1020,355	1033,597	+1	2,018,616	2,065,203	+1	105,202	---	189,442	202,572	+7
BEEF AND VEAL.....	MT	606,624	627,562	+3	1,174,731	1,135,139	-3	69,859	-3	121,671	117,278	-4
PORK.....	MT	382,986	369,207	-4	778,104	811,919	+4	32,658	+7	62,631	79,318	+27
OTHER (EDIBLE).....	MT	30,745	36,828	+20	65,781	88,245	+34	2,685	-14	5,140	5,976	+16
LIVE CATTLE.....	NO	544,273	1164,472	+114	232,487	373,228	+61	30,920	+79	13,020	22,677	+74
OTHER LIVESTOCK.....	NO	1474,310	627,148	-57	306,510	228,044	-26	72,249	-12	20,532	40,923	+99
HIDES & SKINS.....	XXX				67,219	60,929	-9			5,548	5,206	-6
FURSKINS.....	XXX				155,029	126,975	-18			7,103	10,737	+51
OTHER.....	XXX				147,261	158,691	+8			13,339	16,481	+24
TOTAL.....	XXX				3,046,374	3,123,745	+3			256,350	308,023	+20
HORTICULTURAL PROD.												
FRUIT.....	MT	3527,624	3707,204	+5	2,400,237	2,200,470	-8	254,437	-8	160,354	156,097	-3
FRESH.....	MT	474,961	497,292	+5	1,079,936	1,133,155	+5	40,640	+1	74,334	68,614	-8
PREP. & PRES.....	MT	3252,413	2935,558	-10	929,975	657,328	-29	206,152	+37	31,152	34,030	+9
JUICES.....	LIT	1422,439	1405,236	-1	628,811	779,549	+24	51,682	+13	54,868	53,453	-3
VEGETABLES, FR/FZ.....	MT	460,567	503,472	+9	397,712	410,296	+3	34,733	+4	22,464	26,071	+16
VEG., PREP., PRES.....	MT				296,826	333,585	+12			32,384	33,627	+4
TREE NUTS.....	XXX				874,720	968,337	+11	37,646	-8	31,556	37,342	+18
WINE.....	LIT	476,569	418,088	-12	595,257	729,459	+22	102,926	+18	75,330	82,028	+9
OTHER ALCOHOLIC BEV.....	LIT	931,820	998,773	+7	277,042	312,757	+13			66,607	93,228	+40
NURSERY PRODUCTS.....	XXX				311,731	352,488	+13			16,255	26,195	+61
OTHER.....	XXX									23,993	30,557	+27
TOTAL.....	XXX				5,786,337	6,086,947	+5			428,944	485,144	+13

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - AUGUST 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (AUGUST)			
		QUANTITY	VALUE	%		QUANTITY	VALUE	%	
		10/84-08/85	10/85-08/86	DIF	10/84-08/85	10/85-08/86	DIF	1985	1986
SUGAR & TROP. PRODS.	MT	2754,231	1858,528	-33	618,087	180,219	-26	112,491	56,783
SUGAR, RAW & REFINED	MT	1273,271	1100,831	-14	314,433	103,729	-4	94,295	32,186
SWEETENERS	MT	501,843	469,399	-6	1,188,092	37,951	-7	48,021	94,920
COCOA & PRODUCTS	MT	1017,701	1121,357	+10	4,041,327	108,284	+38	93,515	297,345
COFFEE	MT	9,204	10,066	+9	104,414	830	+12	768	8,430
ESSENTIAL OILS	MT	74,193	80,726	+9	123,316	5,781	-28	6,634	10,898
TEA	MT	144,441	149,667	+4	330,594	9,970	+44	12,437	17,573
SPICES	MT	45,862	50,750	+11	29,234	5,414	-17	4,772	3,510
FIBERS	MT	736,139	736,169	---	563,705	46,722	-11	46,191	38,134
RUBBER & ALLIED GUMS	MT				134,101		-3	11,455	11,538
OTHER	XXX								
TOTAL	XXX				6,589,824	7,364,385	+12	571,234	590,888
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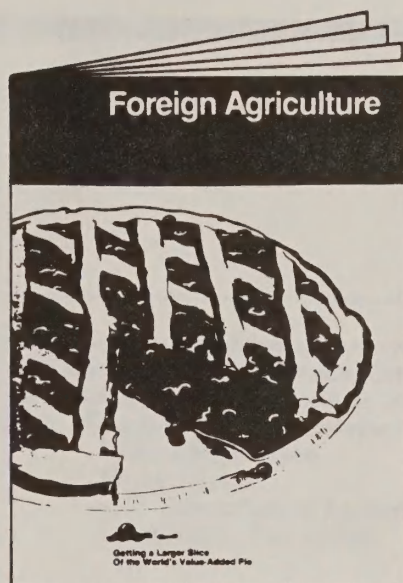
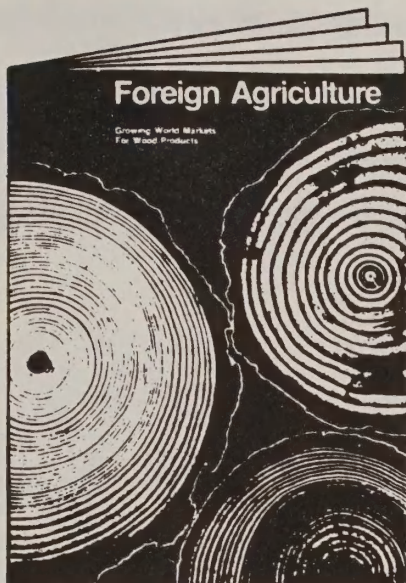
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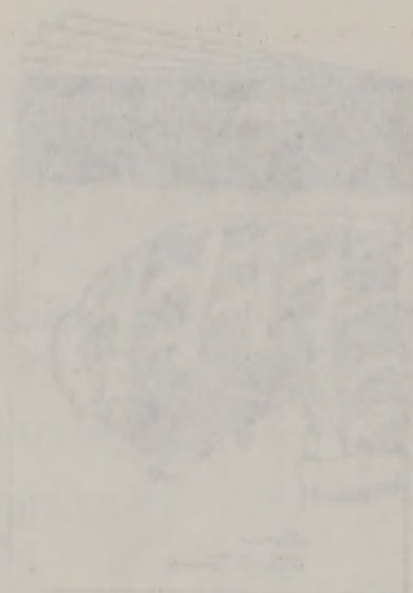
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